

July 29, 2019

To All Concerned Parties

REIT Issuer:  
 Kenedix Residential Next Investment Corporation  
 Representative: Keisuke Sato, Executive Director  
 (Securities Code Number: 3278)

Asset Management Company  
 Kenedix Real Estate Fund Management, Inc.  
 Representative: Masahiko Tajima, President & CEO  
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 Residential REIT Department  
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## **Notice Concerning Execution of Commitment Line Agreement**

Kenedix Residential Next Investment Corporation (the "Investment Corporation") has announced today that the Investment Corporation decided to execute a commitment line agreement as follows.

### **1. Purpose of Commitment Line Agreement**

The Investment Corporation decided to conclude commitment line agreements to secure flexibility and stability in financing method, for potential needs of funds

### **2. Outline of Commitment Line Agreement**

Counterparty	Limit of maximum amount (million yen)	Contract date	Contract period	Collateral
Sumitomo Mitsui Banking Corporation	1,500	July 29, 2019	August 1, 2019 to July 31, 2020	Unsecured, unguaranteed
MUFG Bank, Ltd	1,500			
Mizuho Bank, Ltd	1,500			

### **3. Other**

In relation to the risks associated with the borrowings, there have been no significant changes to the "Investment Risks" stated in the securities report (*Yuka shoken hokokusyo*) submitted on April 25, 2019.

\* Website URL of the Investment Corporation: <https://www.kdr-reit.com/en/>

***[Provisional Translation Only]***

***English translation of the original Japanese document is provided solely for information purposes.***

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